

# **Meierhenry Sargent LLP**

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*Of Counsel*

September 29, 2017

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Rapid City Area School District 51-4  
Meade and Pennington Counties, South Dakota  
\$9,475,000 Limited Tax General Obligation Capital Outlay  
Refunding Certificates,  
Series 2017A (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
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RAPID CITY AREA SCHOOL DISTRICT 51-4  
MEADE AND PENNINGTON COUNTIES, SOUTH DAKOTA  
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017A  
(CROSSOVER PARTIAL ADVANCE REFUNDING)

BOND INFORMATION STATEMENT

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

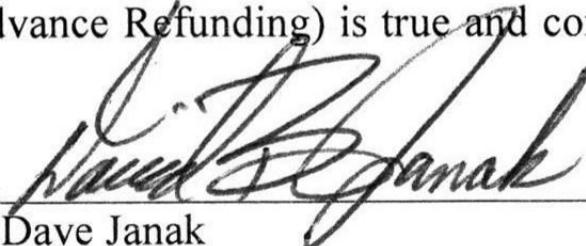
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City Area School District 51-4.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2017A (Crossover Partial Advance Refunding)
3. Date of issue: September 15, 2017
4. Purpose of issue: The funds, combined with interest earnings and other deposits in the escrow account, will be used to purchase U.S. Treasury Obligations and placed into an escrow. The escrow will be used to A) redeem on January 1, 2019 the 2010A Certificates due on or after July 15, 2021, at par, and B) pay the interest due on the Certificates through August 1, 2018.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$9,475,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2017A (Crossover Partial Advance Refunding) is true and correct on this 15<sup>th</sup> day of September 2017.

By:   
Dave Janak  
Its: Business Manager

**BOND DEBT SERVICE**

**Rapid City Area School District 51-4, South Dakota**  
**Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2017A**  
**(Crossover Partial Advance Refunding)**  
**\*\*\* Final Pricing \*\*\***

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
09/15/2017					
02/01/2018			107,383.33	107,383.33	
07/01/2018					107,383.33
08/01/2018			142,125.00	142,125.00	
02/01/2019			142,125.00	142,125.00	
07/01/2019					284,250.00
08/01/2019			142,125.00	142,125.00	
02/01/2020			142,125.00	142,125.00	
07/01/2020					284,250.00
08/01/2020			142,125.00	142,125.00	
02/01/2021			142,125.00	142,125.00	
07/01/2021					284,250.00
08/01/2021			142,125.00	142,125.00	
02/01/2022			142,125.00	142,125.00	
07/01/2022					284,250.00
08/01/2022			142,125.00	142,125.00	
02/01/2023			142,125.00	142,125.00	
07/01/2023					284,250.00
08/01/2023			142,125.00	142,125.00	
02/01/2024			142,125.00	142,125.00	
07/01/2024					284,250.00
08/01/2024			142,125.00	142,125.00	
02/01/2025			142,125.00	142,125.00	
07/01/2025					284,250.00
08/01/2025			142,125.00	142,125.00	
02/01/2026			142,125.00	142,125.00	
07/01/2026					284,250.00
08/01/2026	1,150,000	3.000%	142,125.00	1,292,125.00	
02/01/2027			124,875.00	124,875.00	
07/01/2027					1,417,000.00
08/01/2027	2,700,000	3.000%	124,875.00	2,824,875.00	
02/01/2028			84,375.00	84,375.00	
07/01/2028					2,909,250.00
08/01/2028	2,770,000	3.000%	84,375.00	2,854,375.00	
02/01/2029			42,825.00	42,825.00	
07/01/2029					2,897,200.00
08/01/2029	2,855,000	3.000%	42,825.00	2,897,825.00	
07/01/2030					2,897,825.00
	9,475,000		3,027,658.33	12,502,658.33	12,502,658.33